Date: August 10, 2026

To,
The Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400001

Reference: Disclosure pursuant to the provisions of Regulation 51, 52, 54 and other regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Subject: Outcome of the Board Meeting held on August 10, 2026

Pursuant to Regulations 51, 52 and 54 read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and other regulations, if applicable, we hereby inform the Exchange that the Board of Directors of Shri Ram Finance Corporation Private Limited ("the Company") at its Meeting held today i.e., August 10, 2026 has, *inter alia*, approved the following along with other agenda matters:

1. Un-Audited Financial Results (Standalone) of the Company for the quarter and period ended June 30, 2026 along with the Limited Review Report with unmodified opinion on the Unaudited Financial Results issued by the Statutory Auditors as per Regulation 52 of the Listing Regulations.
2. Disclosures in compliance with Regulations 52(4) of the Listing Regulations for the quarter and period ended June 30, 2026.
3. Security Cover Certificate as per Regulation 54(3) of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/DDHS-PoD-1/P/CIR/2025/117 dated August 13, 2025, for the quarter ended June 30, 2026.
4. Statement indicating the utilization of issue proceeds of Non-Convertible Securities and material deviations (if any) pursuant to Regulation 52(7) and 52(7A) of Listing Regulations read with SEBI Master circular SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated July 11, 2025, as amended from time to time, for the quarter ended June 30, 2026.
5. The issuance of fresh Non-Convertible Debentures (NCDs) up to a limit of INR 1000 crores.

Further, in accordance with Regulation 52(8) of the Listing Regulations, the Company would be publishing the Audited Financial Results for the quarter and year ended June 30, 2026, in the newspapers.

The Board Meeting commenced at 4.00 P.M. and concluded at 8:10 P.M.

Kindly take the above on records.

Thanking you,
For, Shri Ram Finance Corporation Private Limited
VARSHA
ATHWANI
Digitally signed by VARSHA ATHWANI
DN: c=IN, o=PERSONAL, title=2436,
2.5.4.20=9d6f180b11f8ee0f1baf4c41e200790fe6a7f173117fc4d9ff2bbff1ad010114, postalCode=492001,
st=Chhattisgarh,
serialNumber=af60f660c7d45b6a7a184f7cb1d50dc2905a1e58b34f082a359b7a0234c65e04, cn=VARSHA ATHWANI
Date: 2026.08.10 20:13:55 +05'30'
Varsha Athwani
Company Secretary & Compliance Officer
Membership No.: A72037
Place: Raipur
Encl.: As above

Agrawal & Bardiya

Chartered Accountants

Pushpak Appartment, 3rd Floor
Chhotapara, Opp. Govt. School
RAIPUR - 492 001 (C.G.)
Ph. : 0771-4266685

Independent Auditor's Certificate

(Independent Auditor's Limited Review report on unaudited standalone financial results of Shri Ram Finance Corporation Private Limited for the quarter ended June 30th, 2026 pursuant to Regulation 52 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015)

To
The Board of Directors
SHRI RAM FINANCE CORPORATION PRIVATE LIMITED
29/B-7 Parishram Tower, In Front of T.V. Tower
Shankar Nagar, Anupam Nagar, Raipur – 492007

1. We have reviewed the accompanying statement of unaudited standalone financial results ('the Statement') of Shri Ram Finance Corporation Private Limited ('the Company') for the quarter ended June 30th, 2026 being submitted by the Company pursuant to the requirements of regulation 52 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Listing Regulations") and SEBI circulars as amended from time to time.

2. This Statement which is the responsibility of the Company's management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity "issued by the Institute of Chartered Accountants of India ("ICAI"). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. The procedures performed vary in nature and timing from and are less extent than for, a reasonable assurance. Consequently, the level of assurance obtained substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act,

AGRAWAL & BARDIYA
CHARTERED ACCOUNTANTS
RAIPUR (C.G.)

Agrawal & Bardiya
Chartered Accountants

Pushpak Appartment, 3rd Floc
Chhotapara, Opp. Govt. Scho
RAIPUR - 492 001 (C.G.)
Ph. : 0771-4266685

2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. Our conclusion is not modified in respect of this matter.

For AGRAWAL & BARDIYA
Chartered Accountants
(Firm Regn No.: 006832C)

AGRAWAL & BARDIYA CHARTERED ACCOUNTANTS RAIPUR (C.G.)

(RAVI KUMAR AGRAWAL)
PARTNER
Membership No: 073997

Place: RAIPUR
Date: 10/08/2026
UDIN : 26073997OINEEM7005

SHRI RAM FINANCE CORPORATION PRIVATE LIMITED

CIN -U65100CT2004PTC016590

Statement of Standalone Financial Results for the Quarter ended 30 June 2026

(Rs. in Lacs)

Particulars	Quarter Ended			Year Ended	
	30 June 2026	31 March 2026	30 June 2025	30 June 2026	31 March 2026
	(Unaudited)	Refer Note 3	(Unaudited)	(Unaudited)	(Audited)
Revenue from operations					
Interest income	8,528.40	7,332.96	7,153.96	8,528.40	30,390.81
Dividend income	23.23	6.47	5.42	23.23	22.77
Fee income	247.71	239.99	237.91	247.71	1,699.14
Total revenue from operations	8,799.35	7,579.42	7,397.28	8,799.35	32,112.71
Other income	612.62	32.62	529.73	612.62	1,530.18
Total Income	9,411.97	7,612.04	7,927.01	9,411.97	33,642.89
Expenses					
Finance Costs	3,886.73	3,886.14	3,187.27	3,886.73	14,152.19
Fees expenses	0.56	6.97	6.73	0.56	50.63
Impairment / write off on financial instruments	966.95	1,142.75	849.03	966.95	3,950.91
Employee benefits expenses	1,538.99	1,276.73	1,284.23	1,538.99	5,736.89
Depreciation and amortization	145.50	181.63	153.66	145.50	665.06
Other expenses	917.51	564.60	790.61	917.51	3,835.92
Total Expenses	7,456.25	7,058.82	6,271.53	7,456.25	28,391.59
Profit Before Tax	1,955.72	553.23	1,655.48	1,955.72	5,251.29
Tax expenses					
Current Tax	358.42	-71.23	381.53	358.42	1,231.68
Previous year tax	-	-	-	-	41.46
Deferred tax (net)	-28.00	121.23	-	-28.00	48.07
Total	330.42	50.01	381.53	330.42	1,321.20
Profit for the period after Tax	1,625.30	503.22	1,273.95	1,625.30	3,930.09
Net other comprehensive income not to be reclassified subsequently to profit or loss	-	-	-	-	73.67
Re-measurements of the defined benefit plan	-	-	-	-	98.45
Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	24.78
Income tax relating to items that will not be reclassified to profit or loss					
Total Comprehensive Income	1,625.30	503.22	1,273.95	1,625.30	4,003.76
Earnings per equity share (Face Value of Rs. 10/- per share)					
Basic	8.44	2.66	6.73	8.44	21.16
Diluted	8.44	2.66	6.73	8.44	21.16

Shri Ram Finance Corporation Pvt. Ltd.

Notes:

1. The above unaudited Standalone Financial results ("Financial results") has been reviewed and recommended by the Audit Committee and thereafter approved by the Board of Directors at their meeting held on 10th August 2026.

2 The above unaudited standalone financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards ('Ind AS') notified under section 133 of the Companies Act, 2013 ('the Act') read with Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time, and other recognized accounting practices generally accepted in India, in compliance with Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') pursuant to circular SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated 11 July 2025. Any application guidance / clarification / directions issued by the Reserve Bank of India (RBI) or other regulators are implemented as and when they are issued / became applicable.

3 The figures reported in the unaudited standalone financial results for the quarter ended 31 March 2026 are the balancing figures between the audited yearly standalone figures for the year ended 31 March 2026 and the unaudited nine monthly standlone figures upto 31 Dec 2025 respectively.

4 The Company is engaged primarily in the business of financing and investment activities and accordingly there are no separate reportable segments as per IND AS dealing with Operating Segment (Ind AS-108). The Company operates in a single geographical segment i.e. domestic.

5 Details of loans transferred / acquired during the quarter ended 30 June 2026 under RBI (NBFC- Transfer and Distribution of Credit Risk) Directions 2025 and other relevant RBI directions the are given below-
(a) Details of loans not in default acquired or transferred through direct assignments during quarter ended 30 June 2026 - Nil
(b) Details of any stressed loans transferred or acquired during quarter ended 30 June 2026 - Nil

6 The Company is categorised in the Middle layer as per framework issued by RBI (NBFC- Registration, Exemptions and Framework for scale based Regulation) Directions 2025 . The Company is complying with the applicable requirements of relevant direction/ guidelines.

7 Pursuant to Regulation 54 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, we would like to state that all rated, listed, secured, redeemable, Non-Convertible Debentures ("Secured NCDs") issued by the Company and outstanding as on 30 June 2026 are fully secured by way of a first charge over the identified "business assets" i.e. securities / receivables of the Company. Accordingly, the Company is maintaining asset

8 Disclosure in compliance with Regulations 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, for the

	Particulars	Quarter Year ended			Year ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		Unaudited	(Refer Note 3)	Unaudited	Audited
a.	Debt Equity Ratio	3.75	4.07	3.56	4.07
b.	Outstanding redeemable preference shares (quantity and value)	Nil	Nil	Nil	Nil
c.	Capital redemption reserve (Rs. in lakhs)	NA	NA	NA	NA
d.	Net profit after Tax (Rs in Lakhs)	1625.30	503.22	1273.95	3930.09
e.	Net worth (Total Equity) (Rs. in lakhs)	35610.31	34328.81	31599.00	34328.81
f.	Total debts to total assets (%)	77.32%	78.85%	76.85%	78.85%
g.	Net profit margin (%)	17.27%	6.61%	16.07%	11.68%
h.	Sector specific equivalent ratios				
	(a) Gross Stage 3 (%)	3.47%	3.66%	3.02%	3.66%
	(b) Net Stage 3 (%)	2.36%	2.58%	1.99%	2.58%
	(c) Capital to risk-weighted assets ratio (%)	26.49%	25.98%	25.95%	25.98%

Debt service coverage ratio, Interest service coverage ratio, Current ratio, Long term debt to working capital ratio, Bad debts to accounts receivable ratio, Current liability ratio, Debtor turnover, Inventory turnover and Operating margin (%), and Liquidity coverage ratio are not applicable.

9 The above audited standalone financial results are to be filed with BSE limited under Regulation 52 of the SEBI (listing Obligation and Disclosure Requirements) Regulations, 2015 as amended.

10 The above audited standalone financial results will be available on company's website at srfc.org.in.

11 The previous period figures have been regrouped/reclassified wherever necessary to conform to current period's presentation.

Place - **Raipur**
Date- **10-08-2026**

For Shri Ram Finance Corporation Private Limited

Gaurav Bhattar
(Director)
DIN-01248032

AGRAWAL & BARDIYA
CHARTERED ACCOUNTANTS
RAIPUR (C.G.)

Shri Ram Finance Corporation Pvt. Ltd.

SHRI RAM FINANCE
CORPORATION PVT. LTD.
EMPOWERING FINANCIAL STRENGTH

Date: August 10, 2026

To,
The Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

<u>Subject: Declaration pursuant to Regulation 52(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Quarter ended June 30, 2026</u>

<u>Reference: Quarterly Financial Results for the quarter ended June 30, 2026</u>

Dear Sir/ Madam,

This is with reference to the captioned subject, we hereby declare that M/s. Agrawal & Bardiya (Firm Registration No.: 006832C), Chartered Accountants, Statutory Auditors of the Company has issued the Limited Review Report with unmodified opinion for Quarterly Financial Results of the Company for the quarter ended June 30, 2026.

Kindly take the above on records.

Thanking you,
For, Shri Ram Finance Corporation Private Limited

VARSHA
ATHWANI

Digitally signed by VARSHA ATHWANI
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2.5.4.20=9d6f180b11f8ee0f1baf4c41e20
0790fe6a7f173117fc4d9ff2bbff1ad01011
4, postalCode=492001, st=Chhattisgarh,
serialNumber=af60f660c7d45b6a7a184f
7cb1d50dc2905a1e58b34f082a359b7a0
234c65e04, cn=VARSHA ATHWANI
Date: 2026.08.10 20:14:53 +05'30'

Varsha Athwani
Company Secretary & Compliance Officer
Membership No.: A72037
Place: Raipur

SHRI RAM FINANCE
CORPORATION PVT. LTD.
EMPOWERING FINANCIAL STRENGTH

Date: August 10, 2026

To,
The Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Subject: Security Cover details under Regulation 54(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ["Listing Regulations"] for the quarter and year ended June 30, 2026

Dear Sir/ Madam,

This is with reference to the captioned subject; please find the enclosed Security Cover Certificate for the quarter and year ended June 30, 2026

Kindly take the same on records.

Thanking you

For, Shri Ram Finance Corporation Private Limited

VARSHA ATHWANI

Digitally signed by VARSHA ATHWANI
DN: c=IN, o=PERSONAL, title=2436, 2.5.4.20=9d6f180b11f8ee0f1baf4c41e200790fe6a7f173117fc4d9ff2bbff1ad010114, postalCode=492001, st=Chhattisgarh, serialNumber=af60f660c7d45b6a7a184f7cb1d50dc2905a1e58b34f082a359b7a0234c65e04, cn=VARSHA ATHWANI
Date: 2026.08.10 20:15:17 +05'30'

Varsha Athwani
Company Secretary & Compliance Officer
Membership No.: A72037
Place: Raipur

Enclosed- As above

Agrawal & Bardiya

Chartered Accountants

Pushpak Appartment, 3rd Floor,
Chhotapara, Opp. Govt. School,
RAIPUR - 492 001 (C.G.)
Ph. : 0771-4266685

Independent Auditor's Certificate

To
The Board of Directors
Shri Ram Finance Corporation Private Limited
29/B-7 Parishram Tower, In Front of T.V. Tower
Shankar Nagar, Anupam Nagar, Raipur – 492007

1. This Auditor's Certificate is issued at the request of **M/s Shri Ram Finance Corporation Private Limited** ('the Company'), to certify the Assets Cover ('Statement') hypothecated towards Secured Redeemable Non-Convertible Debentures ('NCD') raised by the Company for submission to the Trustee as per the requirements under Regulation 15 of the Securities Exchange Board of India (Debenture Trustees) Regulations, 1993 (as amended) ('the SEBI Regulations').

2. The accompanying Annexure A as on June 30th, 2026 has been prepared by the management and initialled by us for identification purposes.

Management Responsibility

3. The preparation of the accompanying Statement is the responsibility of the management of the Company including all accounting and other supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to preparation and presentation of the Statement and applying an appropriate basis of preparation and making estimates that are reasonable in the circumstances.

4. The Management of the Company is also responsible for ensuring that the Company complies with the requirements of the SEBI Regulations and for providing all relevant information to the Debenture Trustee and complying with all the covenants as prescribed in the Debenture Trust Deeds entered into between the Company and the Debenture Trustee.

Independent Auditor's Responsibility

5. Pursuant to the requirement as specified in Regulation 15 of the SEBI Regulations, the Company is required to submit the accompanying Statement with the Trustee along with our certificate thereon. In this regard, it is our responsibility to provide a limited assurance as to whether the receivables/book debts as on June 30th, 2026, hypothecated towards Borrowings raised as considered in the Statement are in agreement with the books of account and other relevant records maintained by the Company.

AGRAWAL & BARDIYA CHARTERED ACCOUNTANTS RAIPUR (C.G.)

Agrawal & Bardiya

Chartered Accountants

Pushpak Appartment, 3rd Floor,
Chhotapara, Opp. Govt. School,
RAIPUR - 492 001 (C.G.)
Ph. : 0771-4266685

6. We conducted our examination of the Statement, in accordance with the requirements of the Guidance Note on Reports or Certificates for Special Purposes issued by the ICAI. The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by ICAI.

7. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information and Other Assurance and Related Services Engagements.

8. A limited assurance engagement involves performing procedures to obtain sufficient appropriate evidence on the reporting criteria. The procedures selected depend on the auditor's judgement, including the assessment of the risk associated with reporting criteria. The procedures performed vary in nature and timing from and are less extent than for, a reasonable assurance. Consequently, the level of assurance obtained substantially lower than the assurance that would have been obtained had a reasonable assurance engagement been performed.

   We have performed the following procedures in relation to the Statement:

   a) Traced the balances of the Statement as mentioned in Para 2 of the certificate from the unaudited financial information and books and records of the Company as at June 30th, 2026

   b) Obtained and verified the total value of borrowings, stipulated security cover, and security type to the offering documents for NCD raised.

   c) Obtained representation from the management that the assets hypothecated referred to in the Statement are free from any encumbrances other than being hypothecated towards the borrowings as noted in the Statement.

   d) We have verified the arithmetical and clerical accuracy of the statement.

Conclusion

9. Based on the procedures performed, as stated in paragraph 8 above, and according to the information, explanations and management representations provided to us, nothing has come to our attention that causes us to believe that the information furnished in the Statement as at June 30th, 2026 is not in agreement with unaudited financial information and other books and records maintained by the Company in all material respects and that the company has complied with financial covenants of the debt securities.

AGRAWAL & BARDIYA CHARTERED ACCOUNTANTS RAIPUR (C.G.)

Agrawal & Bardiya

Chartered Accountants

Pushpak Appartment, 3rd Floor,
Chhotapara, Opp. Govt. School,
RAIPUR - 492 001 (C.G.)
Ph. : 0771-4266685

Restriction on Use

10. This Auditor's Certificate is intended solely for the use of the management of the Company for the purpose specified in paragraph 1 above and is not to be used for any other purpose or to be distributed to any other parties. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing. This certificate relates only to the items specified above and does not extend to any financial statements of the Company taken as a whole.

11. We have no responsibility to update this certificate for events and circumstances occurring after the date of this Auditor's Certificate.

For AGRAWAL & BARDIYA
Chartered Accountants
(Firm Regn No.: 006832C)

AGRAWAL & BARDIYA
CHARTERED ACCOUNTANTS
RAIPUR (C.G.)

(RAVI KUMAR AGRAWAL)
PARTNER
Membership No: 073997

Place: RAIPUR
Date: 10/08/2026
UDIN: 26073997QSSSWQ3021

Annexure A

Statement of asset cover and compliance with covenants as on June 30, 2026

Asset cover in respect of listed debt securities of the listed entity under SEBI Circular SEBI /HO/ M IRSD/MIRSD_CRADT/CIR/P/2022/67 dated May 19, 2022

We hereby certify that:

A. The listed entity i.e., Shri Ram Finance Corporation Private Limited ('the Company') has vide its Board Resolutions, Information Memorandums / Offer Documents and under various Debenture Trust Deeds, issued the listed debt securities (Non-Convertible Debentures/ NCD's) and the amount outstanding (including interest accrued but not due) as at June 30, 2026 is Rs. 320.74 Crores (Secured) and Rs 60.23 Crores(Unsecured) as per **Exhibit 1**.

B. Assets cover for Secured debt securities

   i. The financial information as of June 30, 2026, has been extracted from the audited books of account, audited financial statements for the year ended June 30, 2026, and other relevant records and documents maintained by the Company.

   ii. The Company is maintaining asset cover of 1x or such higher asset cover as required per the terms of the offer document/Information Memorandum. The details for security cover, as per the format prescribed by SEBI vide circular dated 19 May 2022, are enclosed.

C. Compliance of all the covenants/terms of the issue in respect of the listed debt securities of the listed entity

   We have examined the compliances made by the listed entity in respect of the following covenants/ terms of the issue of the listed debt securities (NCDs) and certify that such covenants/ terms of the issue have been complied with by the listed entity:

   1. Maintain 100% asset cover or more as per the terms of the Offer document/ Information memorandum and/or Debenture Trust Deed at all times on the total amount outstanding (including interest accrued) for the NCDs as on June 30, 2026,
   2. Other covenants specified in the Offer document/ Information memorandum and/or Debenture Trust Deed in respect of outstanding NCDs as on June 30, 2026.

Notes:

I. This Statement is prepared in accordance with Regulation 15(1)(t) of the Securities and Exchange Board of India (Debenture Trustees) Regulations, 1993,

AGRAWAL & BARDIYA CHARTERED ACCOUNTANTS RAIPUR (C.G.)

as amended vide notification No. SEBVLAO-NRO/GN/2020/34 dated October 8, 2020 and notification No. SEBVJ.ADNRO/GN/2022/78 dated April 11, 2022 and to the Securities and Exchange Board of India ("SEBI") pursuant to Regulation 54 read with Regulation 56(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 as amended vide circular no. EBVHO /MIRSD/MIRSD_CRADT/COR/P/2022/67 dated May 19, 2022 (together referred to as the "Regulations").

II. Other than stated above, there is no financial covenant specified in the Offer Document / Information memorandum of the listed non-convertible debt securities that the Company needs to comply with.

III. The assets offered as security are loans and investments given by the Company and hence not eligible for market valuations.

S. No.	ISIN	Facility	Mode of Issue	Type of charge	Outstanding amount as on 30th June 2026 (Rs. In Crs.)
1	(INE08E807167)	Non-Convertible Debt Securities	Private Placement	Exclusive	40.09
2	(INE08E807159)	Non-Convertible Debt Securities	Private Placement	Exclusive	40.09
3	(INE08E807175)	Non-Convertible Debt Securities	Private Placement	Exclusive	50.25
4	(INE08E808058)	Non-Convertible Debt Securities	Private Placement	(unsecured)	30.00
5	(INE08E807126)	Non-Convertible Debt Securities	Private Placement	Exclusive	20.13
6	(INE08E807076)	Non-Convertible Debt Securities	Private Placement	Exclusive	20.01
7	(INE08E808041)	Non-Convertible Debt Securities	Private Placement	(unsecured)	30.23
8	(INE08E807084)	Non-Convertible Debt Securities	Private Placement	Exclusive	50.05
9	(INE08E807142)	Non-Convertible Debt Securities	Private Placement	Exclusive	30.07
10	(INE08E807134)	Non-Convertible Debt Securities	Private Placement	Exclusive	20.05
11	(INE08E807092)	Non-Convertible Debt Securities	Private Placement	Exclusive	25.00
12	(INE08E807100)	Non-Convertible Debt Securities	Private Placement	Exclusive	25.00
	Total				**380.97**

AGRAWAL & BARDIYA
CHARTERED ACCOUNTANTS

UDIN:

Rs In Lakhs

Appendix 1 - Security Cover Certificate as on 31st March 2026 as per Regulation 54 of the SEBI (Listing obligations and Disclosure Requirements) Regulations,2015

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars		Exclusive Charge	Exclusive Charge	Pari- Passu Charge	Pari- Passu Charge	Pari- Passu Charge	Assets not offered as Security	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
	Description of asset for which this certificate relate	Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari-passu	Other assets on which there is pari- Passu charge (excludin g items covered in column F)		debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank	Market Value for Pari passu charge Assets[viii]	Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank)	Total Value(=K+L+M+ N)
												Relating to Column F		
		Book Value	Book Value	Yes/ No	Book Value	Book Value								
ASSETS														
Property, Plant and Equipment		-	115.52	NO	NA	NA	2,165.59	-	2,281.10	-	-	-		-
Capital Work-in- Progress		-	-	NO	NA	NA	-	-	-	-	-	-		-
Right of Use Assets		-	-	NO	NA	NA	-	-	-	-	-	-		-
Goodwill		-	-	NO	NA	NA		-	-	-	-	-		-
Intangible Assets		-	-	NO	NA	NA	200.78	-	200.78	-	-	-		-
Intangible Assets under Development		-	-	NO	NA	NA	-	-	-	-	-	-		-
Investments	Identified Business Assets	-	3,490.86	NO	NA	NA	10,930.22	-	14,421.08	-	-	-		-
Loans	Identified Business Assets	35,281.84	87,542.36	NO	NA	NA	13,298.39	-	1,36,122.59	-	35,281.84	-		35,281.84
Stock of Securities	Identified Business Assets	-	-	NO	NA	NA	-	-	-	-	-	-		-
Trade Receivables		-	-	NO	NA	NA	-	-	-	-	-	-		-
Cash and Cash Equivalents		-	-	NO	NA	NA	818.89	-	818.89	-	-	-		-
Bank Balances other than Cash and Cash Equivalents		-	-	NO	NA	NA	5,474.17	-	5,474.17	-	-	-		-
Others	Identified Business Assets	-	-	NO	NA	NA	4,950.32	-	4,950.32	-	-	-	-	-
Total		35,281.84	91,148.73				37,838.36	-	1,64,268.93	-	35,281.84	-	-	35,281.84
LIABILITIES														
Debt securities to which this certificate pertains		32,074.00	-				-	-	32,074.00		32,074.00	-		32,074.00
Other debt sharing pari-passu charge with above debt			-					-	-	-	-	-		-
Other Debt			-				14,146.82	-	14,146.82	-	-	-		-
Subordinated debt			-				-	-	-	-	-	-		-
Borrowings			51,247.95				-	-	51,247.95	-	-	-		-
Bank		*not to be filled*	1,526.81				-	-	1,526.81	-	-	-		-
Debt Securities			24,403.57				3,613.28	-	28,016.85	-	-	-		-
Others			-				246.62	-	246.62	-	-	-		-
Trade payables			-				-	-	-	-	-	-		-
Lease Liabilities			-				203.47	-	203.47	-	-	-		-
Provisions			-				1,195.10	-	1,195.10	-	-	-		-
Others			-				-	-	-	-	-	-	-	-
Total		32,074.00	77,178.33	0.00	0.00	0.00	19,405.29	-	1,28,657.62		32,074.00			32,074.00
Cover on Book Value		1.10	1.18						1.00		1.10			1.10
Cover on Market Value														
		Exclusive Security Cover Ratio	1.10		Pari-Passu Security Cover Ratio	NA								

Date: August 10, 2026

To,
The Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001

Subject: Submission of Statement under Regulation 52(7) and 52(7A) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations. 2015 ("Listing Regulations") for the quarter ended June 30, 2026.

Dear Sir/ Madam,

This is with reference to the captioned subject and in terms of Regulation 52(7) of the Listing Regulations read with SEBI Master Circular bearing reference no. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated July 11, 2025, a statement indicating the utilization of issue proceeds of non-convertible securities is enclosed as **Annexure A**.

Further, in terms of Regulation 52(7A) of the Listing Regulations, a statement confirming NIL deviation or variation, In the format prescribed in the use of proceeds of issue of listed non-convertible securities, from the objects stated in the offer document. is provided as **Annexure B**.

Kindly take the above submission on records.

Thanking you,
For, Shri Ram Finance Corporation Private Limited
VARSHA ATHWANI
Digitally signed by VARSHA ATHWANI
DN: c=IN, o=PERSONAL, title=2436, 2.5.4.20=9d6f180b11f8ee0f1baf4c41e200790fe6a7f173117fc4d9ff2bbff1ad010114, postalCode=492001, st=Chhattisgarh, serialNumber=af60f660c7d45b6a7a184f7cb1d50dc2905a1e58b34f082a359b7a0234c65e04, cn=VARSHA ATHWANI
Date: 2026.08.10 10:15:55 +05'30'
Varsha Athwani
Company Secretary & Compliance Officer
Membership No.: A72037

Place: Raipur
Date: 10.08.2026

Annexure A

Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (in Crores)	Funds utilized (in Crores)	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	**2**	**3**	**4**	**5**	**6**	**7**	**8**	**9**	**10**
Shri Ram Finance Corporation Private Limited	INE08E807175	Private placement	Non-Convertible Debt Securities	12.05.2026	50	50	No	NA	Nil

Note: The NCDs bearing ISIN INE08E807076 were initially issued and allotted on June 30, 2025, as unlisted securities and were subsequently listed on BSE Limited on May 19, 2026, in accordance with Regulation 62A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Since the entire issue proceeds were duly utilized at the time the NCDs were unlisted, the requirement for disclosure of the Statement of Utilization of Issue Proceeds is not applicable. Accordingly, although the NCDs were listed on the stock exchange during Quarter 1 (Q1) of the Financial Year 2026-27, no statement of utilization of issue proceeds is required to be submitted for the said ISIN.

SHRI RAM FINANCE
CORPORATION PVT. LTD.
EMPOWERING FINANCIAL STRENGTH

Annexure B

Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
ISIN	INE08E807175
Name of listed entity	Shri Ram Finance Corporation Private Limited
Mode of fund raising	Private Placement
Type of Instrument	Non-Convertible Debt Securities
Date of raising funds	12.05.2026
Report filed for quarter ended	30.06.2026
Is there a deviation/ variation In use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Not Applicable
If yes. details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the deviation/ variation	Not Applicable
Comments of the audit committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

Original object	Modified object, If any	Original allocation	Modified allocation, If any	Funds utilized	Amount of deviation/ variation for the quarter according to applicable object On Rs. crore and in %)	Remarks, if any
NIL						

Deviation could mean:
a. Deviation in the objects or purposes for which the funds have been raised.
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.

For, Shri Ram Finance Corporation Private Limited

VARSHA ATHWANI

Digitally signed by VARSHA ATHWANI
DN: c=IN, o=PERSONAL, title=2436,
2.5.4.20=9d6f180b11f8ee0f1baf4c41e20
0790fe6a7f173117fc4d9ff2bbff1ad0101
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st=Chhattisgarh,
serialNumber=af60f660c7d45b6a7a184f
7cb1d50dc2905a1e58b34f082a359b7a0
234065e04, cn=VARSHA ATHWANI
Date: 2026.08.10 20:16:49 +05'30'

Varsha Athwani
Company Secretary & Compliance Officer
Membership No.: A72037

Place: Raipur
Date: 10.08.2026